



REPUBLIC OF THE PHILIPPINES  
SOCIAL SECURITY SYSTEM  
East Avenue, Diliman, Quezon City

## **BIDS AND AWARDS COMMITTEE (BAC) II**

**PROJECT** : SUPPLY, DELIVERY, INSTALLATION INTO OPERATIONAL STATE, AND MAINTENANCE OF AN INVESTMENT MANAGEMENT SYSTEM (IMS) (RE-ADVERTISEMENT)

**ITB NO.** : GOODS 2022-077

**SUBJECT** : BID BULLETIN NO. 1

**DATE** : 26 OCTOBER 2022

### **Details of the bidding, as advertised:**

<b>Advertisement:</b>	<b>Posting at Website &amp; Conspicuous Places – September 26 to October 03, 2022</b>
Approved Budget for the Contract (ABC) and Source of Fund	<b>₱ 51,000,000.00</b> <b>Approved 2022 APP COB – Maintenance and Other Operating Expense (MOOE) and Capital Outlay</b>
Price of BD (non-refundable)	<b>₱ 27,500.00</b>
Delivery Period	Installation of the IMS into fully operational status is required within ten (10) calendar months after issuance of Notice to Proceed (NTP) and signed contract

This addendum/Bid Bulletin No. 1 is issued to clarify, modify or amend items in the Bidding Documents (BD) as a result of the pre-bidding conference on 05 October 2022. This shall form an integral part of the BD.

Under Section 22.5.3 of the RIRR of RA 9184, it shall be the responsibility of all those who have properly secured the BD to inquire and secure Supplemental/Bid Bulletins that may be issued by the BAC.

### **1. Schedule of activities as discussed in the Pre-bidding Conference:**

- Deadline for the submission of written queries: Friday, 07 October 2022
- Issuance of Bid Bulletin No. 1—reply to written queries: Friday, 14 October 2022
- **Submission and opening of 2 envelopes: Wednesday, 26 October 2022, 2:00 p.m. at the 2<sup>nd</sup> Floor Bidding Room, SSS Main Building, East Avenue, Diliman, Quezon City**

#### **Revised Schedule:**

- Issuance of Bid Bulletin No. 1—reply to written queries: Wednesday, 26 October 2022
- **Submission and opening of 2 envelopes: Wednesday, 02 November 2022, 2:00 p.m. at the 2<sup>nd</sup> Floor Bidding Room, SSS Main Building, East Avenue, Diliman, Quezon City**

## 2. Amendments/Clarifications - Annex "A"

### 3. Documentary Requirements

#### a. 1<sup>st</sup> Envelope

##### a.1 PhilGEPS Certificate of Registration and membership.

In case of uploaded document/s, which validity period had already expired, submit the updated document/s.

##### a.2 Statement of all its Ongoing Government and Private Contracts, including contracts awarded but not yet started, if any, whether similar or not similar in nature and complexity to the contract to be bid;

**For projects with Non-Disclosure Agreement, bidders are required to disclose the projects and its details using Form-05 of the Bidding Documents.**

##### a.3 Statement of Single Largest Completed Contract (SLCC) similar to the project to be bid, **with supporting documents**, equivalent to at least **50% of the ABC**, completed **within five (5) years** prior to the submission and opening of bids, adjusted by the bidder to current prices using PSA's consumer price index;

For this purpose, similar contracts shall refer to Investment Management Software dealing with Trust Operations, Financial Management, Asset Management, and/or Treasury Management.

##### a.4 NFCC Computation or committed Line of Credit (form supplied)

##### a.5 JVA, in case of Joint Venture – Class "B" Documents (Each partner of the joint venture shall submit the legal eligibility documents. The submission of technical and financial eligibility documents by any of the joint venture partners constitute compliance)

##### a.6 Bid Security (2% of the ABC for Cash or Manager's/Cashier's Check payable to SSS or Bank Draft of the ABC, 5% of the ABC for Surety Bond or Bid Securing Declaration – form supplied) **and a copy of the Notarial Commission and Specimen Signature from the Notary Public.**

##### a.7 Technical Documents – project requirements

- Section VI – Schedule of Requirements (pages 31 to 34)
- Section VII – Statement of Compliance with the Technical Specifications (pages 35 to 40)

##### a.8 Omnibus Sworn Statement **and a copy of the Notarial Commission and Specimen Signature from the Notary Public.**

##### a.9 Foreign ownership limited to those allowed under the rules may participate in this Project, provided must submit any of the following:

- Copy of Treaty, International or Executive Agreement; Or
- Certification from the relevant government office of their country stating that Filipinos are allowed to participate in government procurement activities for the same item or product.

- Certification from the DTI if the Bidder claims preference as a Domestic Bidder or Domestic Entity.

**b. Checklist of the 2<sup>nd</sup> envelope:**

- b.1 Bid Form (form supplied) – pages 46 to 47
- b.2 Bid Breakdown (form supplied) – page 48

**c. Additional Requirements to be submitted by the bidder with the Lowest Calculated Bid**

- c.1 2021 Income Tax Return filed through Electronic Filing and Payment System (EFPS) corresponding to the submitted Audited Financial Statement;
- c.2 Quarterly VAT for the period January 2022 to June 2022 or latest available Quarterly VAT;
- c.3 Documents listed in the Platinum Membership and updates, if any;
  - SEC including Articles of Incorporation and General Information Sheet(GIS)/DTI Registration (whichever is applicable)
  - 2022 Mayor's Permit
  - Valid Tax Clearance
  - 2021 Audited Financial Statement filed through EFPS

**4. Secretary's Certificate/Special Power of Attorney must clearly specify the name and position of the authorized representative who will:**


- a. submit its bid; and**
- b. sign the contract (in case of award)**

**5. Awarding shall be made to the bidder with the Lowest Calculated and Responsive Bid (LCRB).**

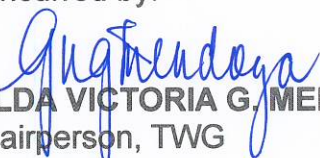
**6. All documents that need notarization should be notarized by the Notary Public himself/herself who has the authority to do so for the current year. **A copy of the Notarial Commission and Specimen Signature from the Notary Public.****

**7. Bidder must sign on each and every page of the Bid Proposal (1<sup>st</sup> and 2<sup>nd</sup> envelope). Failure to do so shall be a ground for the rejection of the bid.**

Prepared by:

  
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Concurred by:

  
**GILDA VICTORIA G. MENDOZA**  
Chairperson, TWG

Approved by:



**ELVIRA G. ALCANTARA-RESARE**  
Executive Vice-President & Chairperson  
Bids and Awards Committee II

**Annex "A"**

**BAC Resolution No. BB-2022-110**  
dated 26 October 2022